

**Arrival***Société anonyme*

Registered office: 60A, rue des Bruyères, L-1274 Howald

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B248209

(the “**Company**”)

As at 2021YE, the Company has:

- Debt Notes outstanding with the nominal value of USD 320,000,000
- 2,391,666 Private Warrants
- 657,661,077 fully paid up ordinary shares, of which 19,887,174 are owned by Arrival and 998,741 by Arrival Luxembourg Sarl (total of 20,885,915 Group Treasury shares).